**Market Notice**

**Date: 14 March 2014**

**Subject:** New Financial Instrument Listing

***(GRAYSTON CONDUIT 1 (RF) LIMITED –“GRA311”)***

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The JSE Limited has granted a listing to **GRAYSTON CONDUIT 1 (RF) LIMITED** on Interest Rate Market with effect from 18 March 2014 under its **Domestic Multi-Seller Asset Backed Note Programme** dated **5 August 2003**.

**INSTRUMENT TYPE: ZERO COUPON COMMERCIAL PAPER**

**Authorised Programme size** R 10,000,000,000.00

**CPs in Issue Series 1** R 843,610,000.00

**CPs in Issue Series 2** R 157,104,000.00

**Bond Code** GRA311

**Nominal Issued** R 843,610,000.00

**Issue Price** R 831,023,413.68

**Coupon Indicator** Zero

**Trade Type** Price

**Maturity Date** 17 June 2014

**Books Close** 10 June 2014

**Interest Payment Date(s)** 17 June 2014

**Last Day to Register** By 17:00 on 9 June 2014

**Issue Date** 18 March 2014

**Date Convention** Following

**Interest Commencement Date** 18 March 2014

**First Interest Date** 17 June 2014

**ISIN No.** ZAG000113986

**Additional Information** Secured Class A Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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